



## Supplier Solicitation Response and Addenda Guide

(Updated November 5, 2020)

[How to Respond to a Solicitation for CTsource](#) (Click this link to launch WebProcure Help)

1. Access the WebProcure log in page at: <https://webprocure.perfect.com/login.do> (Remember to bookmark the link above in your web browser. Internet Explorer (IE) is not a supported browser for this application)
2. Log in to CTsource
3. Enter your Username and Password.
4. Click Login.

**NOTE:** If you don't remember your username or password, contact WebProcure at 866-889-8533

Click to register [here](#) if you have not registered in CTsource

5. When you log in to your account the header section for all solicitations will appear.
6. Located on the right side of the Home page will be the current available opportunities section that are associated with the commodities you registered for. To view the current available opportunities, you can either select the number under formal or informal solicitations or you can select the Solicitations dropdown menu under the header. The Solicitations dropdown menu provides you with access to View all Organizations Solicitations, View all public solicitations and access to View Past Solicitations.

**proactis** Need Help? Jane Trainee

Home Solicitations Contracts Order Invoice

**Message Board**

**Reminders**

- Please make sure your profile is up to date.
- Add more buyers
- Add more regions for wider geographical business offerings
- Please fill in any additional required information for your selected buyers.
- Please add @perfect.com and @proactis.com domains to the "Do-Not-Block" list on your email account.

**Documents**

Organization	Solicitations		Order	Contracts	Invoice
	Formal	Informal			
State of Connecticut	3	4	0	1	0

Tip: Online help tool click here

7. To access the *Current Solicitations* page, under the Solicitations drop down menu select View Current Solicitations.
8. Make sure to look under "My List" and "Other Active Opportunities" to see all solicitations.
9. To display the most recent solicitation(s), type the current date in the start date box. If you wish to view a certain solicitation and know the solicitation number, enter the solicitation number in the "Filter By Opp. No" box.

10. Below lists two ways to create a new response for a solicitation:
  - Click on the “Add New Response” button below the listed title.
  - Click on the action three dots to the right of the solicitation listing.

Filter by Agency  
-- All --

Filter By Title

Filter By Opp. No

Start Date From (MM/DD/YYYY)  
Select Date

Start Date to (MM/DD/YYYY)  
Select Date

End Date From (MM/DD/YYYY)  
Select Date

End Date To (MM/DD/YYYY)  
Select Date

Submit
Reset

Please be sure to view both "My List" and "Other Active Opportunities."

Solicitation(s) to which you have been invited and/or responded

My List
Other Active Opportunities

Opp. No	Agency	Title	Start Date	End Date	Time Remaining	Bid Status	Actions
20PSX1234 ★	State of Connecticut	CTsource Demonstration	October 26, 2020 at 11:35:00 PM EDT	November 04, 2020 at 1:00:00 PM EST	8d:14h:23m	Active	⋮
<a href="#" style="color: #42a5f5; text-decoration: none;">+ Add New Response</a>							

## OVERVIEW

11. The bar at the top of the solicitation is referred to as the Header. The *Overview* section is the first section you will be taken to when you choose the solicitation you wish to respond to. This section will review all basic information of the solicitation.
12. Make sure to respond, acknowledge and download all documentation.

Overview
Requirements
Questionnaire
Review Response
Collaborate

**No** 20PSX1234

**Type** Informal/RFQ

**Duration** *Start Date* October 26, 2020 at 11:35:00 PM EDT *End Date* November 04, 2020 at 1:00:00 PM EST

**Vendor Q&A Duration** *Start Date* October 27, 2020 at 11:50:00 PM EDT *End Date* November 04, 2020 at 12:45:00 PM EST

**Agency** State of Connecticut

**Contact Details** Geri-Lynne Gagne  
450 Columbus Blvd Hartford CT, 06103 United States  
Tel:  
Fax:

**Description** CTsource Demonstration

**Delivery Term** Free On Board Destination

**Payment Terms** Vendor Specified

\*\*You must review and acknowledge receipt of the documents before responding to this Solicitation.

\*\*You must respond to all required fields on this page before responding to this Solicitation.

[\[Check All\]](#) [\[Uncheck All\]](#)

### Original Solicitation Documents

Select	Accepted	Document	Actions
<input type="checkbox"/>	✖	ITB Contract Package.docx	⋮

Accept

Review
 Download Document

13. Once you accept all documents the box with the check mark to accept will change to a double green check mark in the select and accepted boxes.

Select	Accepted	Document	Actions
✓	✓	ITB Contract Package.docx	⋮

14. Once you have downloaded all documents and accepted the information displayed on the Overview page you must respond to the *Electronic Signature* section and then “Save Responses”.

Electronic Signature

Instructions

Instructions IMPORTANT: The following electronic signature requires supplier agreement in order to respond to an Invitation to Bid (ITB). Suppliers responding to any other solicitation type are not required to agree. The individual submitting this electronic signature must be authorized to sign contracts on behalf of the company and must be listed as such in the company's corporate resolution/vendor authorization documents. Please keep in mind that the person listed as "authorized" must be the same person submitting their electronic signature when completing their company's submittal.

ELECTRONIC SIGNATURE OF PERSON AUTHORIZED TO SIGN SOLICITATIONS ON BEHALF OF THE COMPANY:

\*I am duly authorized to sign documents on behalf of this company. By selecting "I Agree" in the drop down box below, I confirm and understand that an electronic signature is taking place and I intend to be bound by and authenticate this electronic record, and attest to the statements contained within. I hereby certify that all information supplied is true to the best of my knowledge and belief, subject to the penalties of false statement.

-- Choose One --

\*In addition, the above named respondent fully acknowledges and agrees with all of the terms and conditions contained in this Solicitation/Contract. Further, if the above named respondent is awarded a contract for the goods and/or services called for in the solicitation, the respondent's electronic signature shall mean that the respondent shall be bound by and perform fully in accordance with all of the terms and conditions set forth in the solicitation and Contract.

-- Choose One --

\*The respondent hereby certifies under penalty of false statement that all the information supplied is complete and true.

-- Choose One --

Save Responses

15. You can print a copy (or view a PDF version) of the solicitation from the “Print” button at the bottom of the page. All the bid information, requirements and questionnaire information are provided.
16. Next you must respond to “Respond to the Questionnaire” and/or “Respond to Requirements” sections. Both must be completed before you can attach your bid documents or Bid on Items. If you do not complete these sections, you will see a double asterisk note at the top of the page.

[Respond to Questionnaire](#) [Respond to Requirements](#) [Print](#) [Close](#)

\*\*Please respond to the required Questions in order to respond to this Bid

\*\*Please respond to the Requirements in order to respond to this Bid

**NOTE:** These are the same tabs that are in the Header. All tabs must be completed before you can submit your bid. It is best to complete the tabs in the order they are presented: Overview, Requirements, Questionnaire, and Respond tab.

\* Denotes required item response

0 of 1 items responded.

Your response has no attachment!

The above pop up is a helpful message to provide a real-time status of your response submittal.

## QUESTIONNAIRE

17. In the questionnaire you must complete all questions for each section before the system will allow you to submit your response.

Company Information	Please provide responses to the following questions.								
Contractor Debarment and/or Suspension	<table border="1"><thead><tr><th>Question</th><th>Response</th></tr></thead><tbody><tr><td>*Detail full name and title of the individual legally authorized to sign solicitations on behalf of the company.</td><td><input type="text"/></td></tr><tr><td>*Is your company a micro-business or Veteran's owned micro-business?</td><td>--Select--</td></tr><tr><td>*If you are a state employee, what is your position, agency, agency address. If you are not a State Employee, enter N/A</td><td><input type="text"/></td></tr></tbody></table>	Question	Response	*Detail full name and title of the individual legally authorized to sign solicitations on behalf of the company.	<input type="text"/>	*Is your company a micro-business or Veteran's owned micro-business?	--Select--	*If you are a state employee, what is your position, agency, agency address. If you are not a State Employee, enter N/A	<input type="text"/>
Question	Response								
*Detail full name and title of the individual legally authorized to sign solicitations on behalf of the company.	<input type="text"/>								
*Is your company a micro-business or Veteran's owned micro-business?	--Select--								
*If you are a state employee, what is your position, agency, agency address. If you are not a State Employee, enter N/A	<input type="text"/>								
Disclosure Statement of Criminal Convictions and/or Disciplinary Action									
OSHA									

SaveDoneCancelNext Section >>

## RESPONSE

18. Upon completion of the last section of the questionnaire, click Done, the system will bring you to the *Review Response* page. If responding to a solicitation with line items, you can either:
- Click on the “Bid on Item” button to enter a response for each item individually; or
  - Click “Download Response Template”, to open an Excel spreadsheet to enter a response for all items listed. Save a completed version of the spreadsheet to a desired location on your computer. Go back to the Review Response page and click “Import Response” to upload the completed version of the spreadsheet from your computer. **Note:** the system will not accept filenames with special characters.

[Overview](#) [Requirements](#) [Questionnaire](#) [Respond](#) [Attach Documents](#) [Review Response](#) [Collaborate](#)

**DRAFT BID**  
You must respond to all required fields before you will be able to submit your Bid.

[View All Items](#) [View Items with Bids](#)

[Download Response Template](#) [Import Response](#)

No.	Item	Brand	Supplier Prt. No	Mnfr. Name	Mnfr. Prt. No	Dlvry. Date	Unit	Unit Bid	Qty	Total	Actions
1*	Widget						each		10.000	N/A	⋮

**Documents Required Before Bidding**

ITB Contract Package.docx

**Note:** To accept documents, please visit the Solicitation Overview screen. Next to the document name is a checkbox. Select that and click the Accept button. Note: it is strongly recommended that you view documents before accepting them.

[Bid on Item](#) [Download](#) [Close](#)

If responding to a solicitation without line items, you must attached your response by clicking the “Add Attachment” button or click the *Attach Documents* page.

[Add Attachment](#) [Print](#) [Close](#)

If required, submit documents to be seen by the Buyer on the *Attach Documents* page and click the “Done” button when complete.

- Select the “Add Attachment” button, “Browse” for attachment and click the “Upload” button.
- You can upload up to 5 documents at one time and then select Upload.

## SUBMIT RESPONSE

19. When ready to submit response to the Buyer, click the “Review & Submit” button.

**NOTE:** Your submission is not complete until you see the confirmation below.

## RETRACT RESPONSE

You may “Retract” your submission to make changes before the due date and time. If addenda is entered by the Buyer, you will receive a system generated email as such and may be required to review and retract your submission. All addenda must be reviewed and accepted in order to make changes to your response.

To revise your response – click on the second set of action buttons and select the appropriate menu option.

Review and make all appropriate changes and submit – click either the “Review & Submit” or “Submit” button is at top of page the Retract button will appear along with a message stating your response was submitted successfully once again.

## VENDOR Q&A CENTER/COLLABORATE

Overview	Requirements	Questionnaire	Review Response	Collaborate
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In the Collaborate tab or Q&A Center you may ask the buyer questions. When the solicitation contact has answered the question(s), you will receive an e-mail with a response. You may also return to this page to view the response at another time. All questions and answers will be posted on the Bid Board as an attached addendum.

▼ 20PSX1234 ★	State of Connecticut	CTsource Demonstration	October 26, 2020 at 11:35:00 PM EDT	November 04, 2020 at 1:00:00 PM EST	8d:5h:54m	Active	⋮
Response:#1		Quote 1	Status: Responded		<div>Solicitation 20PSX1234</div> <div> Print</div> <div> Q&amp;A Center</div>		

### Solicitation Q&A Center

[Close](#)

**Ask a Question**

Is this where I ask a question?

Q&A Center

Bulletin Board

Export as:

No questions found

**20PSX1234 - CTsource Demonstration**  
CTsource Demonstration

**Bid Type**

Informal / ITB

**Duration Dates**

October 26, 2020 at 6:35:00 PM EDT to November 04, 2020 at 7:00:00 AM EST

**Vendor Q&A Duration Dates**

October 27, 2020 at 6:50:00 PM EDT to November 04, 2020 at 6:45:00 AM EST

**Agency Contact Details**

Geri-Lynne Gagne  
450 Columbus Blvd Hartford CT, 06103 United States  
Tel:  
Fax:

In the Solicitation Q&A Center you may ask questions by typing in your question in the large text box titled “Ask a Question” and click the “Post” button to send the question to the buyer. After submitting your question click the “Close” button.

Using the “Action” button you can edit, attach or delete your questions.

All questions from suppliers and the buyer’s responses will display under the Q&A Center / Bulletin Board section. The buyer may elect to send a message to all suppliers via the Bulletin Board. You will also receive an email if a Bulletin Board message is added.

# How to View a Solicitation Addendum and Accept Change Details

1. Supplier will receive Addendum email with instructions for a solicitation as stated below.

## WebProcure Solicitation Addendum

Please follow the steps below to review the changes made to this Solicitation. You may make edits to your response until the specified End Date and Time is reached.

**ATTENTION: IF YOU HAVE ALREADY SUBMITTED A BID RESPONSE, YOU MAY BE REQUIRED TO ACCEPT THE ADDENDUM AND RE-SUBMIT YOUR BID TO ENSURE THE STATE OF CONNECTICUT SUCCESSFULLY RECEIVES YOUR BID RESPONSE.**

To access the addendum:

- 1) [Log into CTsource](#)
- 2) Click on the Solicitations navigation menu.
- 3) Click on View Current Solicitations for State of Connecticut.
- 4) Locate the Solicitation by entering the Solicitation # in the Opp No filter.
- 5) Click the Submit button.
- 6) Follow the instruction below based on your previous actions taken on the Solicitation.
  - If you have previously responded to the bid, select "Add New Response" or "Retract & Edit Response."
  - If you have viewed the bid or entered a draft bid response, select "Add New Response" or "Submit/Edit your Response."
  - If you have not previously accessed the bid, select "Add New Response."
- 7) Review the Solicitation changes.

2. Log in with your username and password.

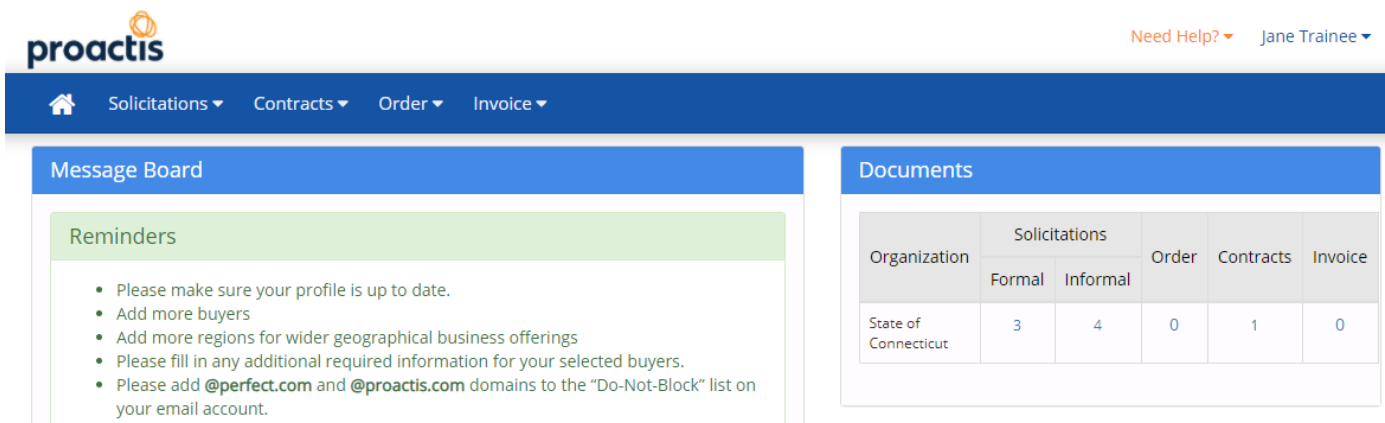


The image shows the WebProcure login interface. It features a header with the 'WebProcure' logo. Below the logo is a login form with two input fields: 'Username / Email Address' and 'Password'. The 'Username / Email Address' field has a user icon and the placeholder text 'Username or Email'. The 'Password' field has a key icon and the placeholder text 'Password'. Below the fields are two buttons: 'Log In' (orange) and 'Trouble Logging In?' (blue). At the bottom of the form is a 'Vendors' link.

**NOTE:** If you don't remember your username or password, contact WebProcure at 866-889-8533

Click to register [here](#) if you have not registered in CTsource

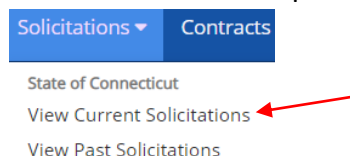
3. Click on the Solicitations navigation menu.



The image shows the Proactis dashboard. At the top is the Proactis logo and a navigation bar with links: Home, Solicitations, Contracts, Order, and Invoice. Below the navigation bar is a 'Message Board' section with a 'Reminders' box containing a list of tasks: 'Please make sure your profile is up to date.', 'Add more buyers', 'Add more regions for wider geographical business offerings', 'Please fill in any additional required information for your selected buyers.', and 'Please add @perfect.com and @proactis.com domains to the "Do-Not-Block" list on your email account.' To the right of the Message Board is a 'Documents' section with a table showing the number of documents for each organization.

Organization	Solicitations		Order	Contracts	Invoice
	Formal	Informal			
State of Connecticut	3	4	0	1	0

4. From the Solicitations drop down menu, select View Current Solicitations for State of Connecticut.



The image shows the 'Solicitations' dropdown menu. It has two main sections: 'Solicitations' and 'Contracts'. Under 'Solicitations', there are three options: 'State of Connecticut', 'View Current Solicitations', and 'View Past Solicitations'. A red arrow points to the 'View Current Solicitations' option.

5. Locate the Solicitation by entering Solicitation number in the “Filter by Opp. No.” field at top of page.

Filter by Agency: -- All --  
 Filter By Title:   
 Filter By Opp. No:   
 Start Date From (MM/DD/YYYY):  Select Date  
 Start Date to (MM/DD/YYYY):  Select Date  
 End Date From (MM/DD/YYYY):  Select Date  
 End Date To (MM/DD/YYYY):  Select Date  
 Submit Reset

6. Click the Submit button. (if Solicitation does not appear, go to “Other Active opportunities” and re-enter number)

7. Select the Solicitation by clicking on the link in the Opp. No. column on the left-hand side of the page or click on the link Response:#1 to view the changes. Read the messages and prompts to help navigate through.

Opp. No	Agency	Title	Start Date	End Date	Time Remaining	Bid Status	Actions
20PSX1234	State of Connecticut	CTsource Demonstration	October 26, 2020 at 6:35:00 PM EDT	November 11, 2020 at 7:00:00 AM EST	7d:7h:16m	Amended	
Response:#1 Quote 1 Status: Responded							

8. To Review the Solicitation change details, select the action buttons next to the most recent addendum and select View & Accept Change Details. Then select the Version you want to compare with new addendum and select Show Comparison and click “Close”.

Solicitation History				
Version No.	Viewed	Issued Date/Time	Accepted	Addendum Actions
Original	Yes	October 26, 2020 at 6:35:00 PM EDT	N/A	
Addendum 01	Yes	November 02, 2020 at 3:24:17 AM EST	N/A	
Addendum 02	Yes	November 02, 2020 at 3:27:38 AM EST	N/A	

indicates that your last-submitted response was based on this version of the Solicitation.

To view a comparison of the Active version of the Solicitation with a previous version, select a version from the drop down and click Show Version Comparison.

-- Select a Version --  
 Show Version Comparison  
 View & Accept Change Details  
 Download Change Report

Solicitation Version Comparison

Version No. 01		Version No. 02	
CTsource Demonstration Informal Solicitation No.20PSX1234		CTsource Demonstration Informal Solicitation No No.20PSX1234	
State of Connecticut		State of Connecticut	

Header Information

Contact	Geri-Lynne Gagne 450 Columbus Blvd Hartford CT, 06103 United States Tel: <div></div> Fax: <div></div>	Contact	Geri-Lynne Gagne 450 Columbus Blvd Hartford CT, 06103 United States Tel: <div></div> Fax: <div></div>
Duration Dates	Start Date: October 26, 2020 at 6:35:00 PM EDT End Date: November 11, 2020 at 7:00:00 AM EST	Duration Dates	Start Date: October 26, 2020 at 6:35:00 PM EDT End Date: November 11, 2020 at 7:00:00 AM EST
Vendor Q&A Dates	Start Date: October 27, 2020 at 6:50:00 PM EDT End Date: November 04, 2020 at 6:45:00 AM EST	Vendor Q&A Dates	Start Date: October 27, 2020 at 6:50:00 PM EDT End Date: November 10, 2020 at 6:45:00 AM EST
Title	CTsource Demonstration	Title	CTsource Demonstration

Close

Close